



FACT BOOK
2011

財務ハイライト

Financial Highlights

連結 Consolidated

		2007/3	2008/3	2009/3	2010/3	2011/3
売上高(百万円)	Net Sales (¥millions)	396,712	277,167	302,777	314,911	295,923
営業利益／損失(百万円)	Operating Income / loss (¥millions)	20,766	△2,405	1,409	11,148	772
経常利益／損失(百万円)	Ordinary Income / loss (¥millions)	26,591	△39	1,226	11,684	1,290
当期純利益／損失(百万円)	Net Income / loss (¥millions)	△3,665	△5,376	△17,364	10,328	△1,169
総資産(百万円)	Total Assets (¥millions)	272,811	224,415	199,882	204,057	193,910
自己資本(百万円)	Shareholders' Equity (¥millions)	186,980	157,871	135,134	141,991	130,088
1株当たり純資産(円)	Shareholders' Equity per Share (¥)	5,484.38	4,630.58	3,963.72	4,164.86	3,813.57
1株当たり当期純利益／損失(円)	Net Income / loss per Share (¥)	△107.01	△157.71	△509.33	302.97	△34.31

単体 Non-Consolidated

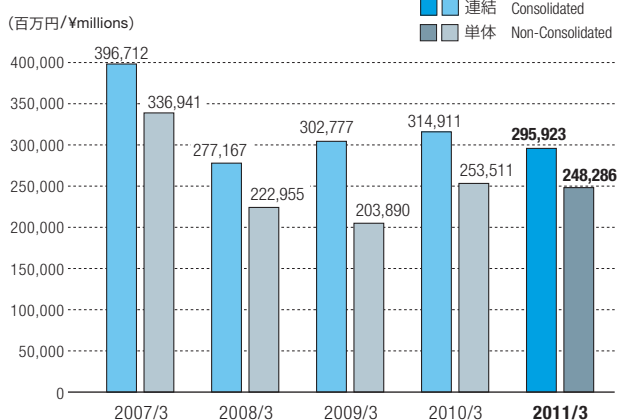
		2007/3	2008/3	2009/3	2010/3	2011/3
売上高(百万円)	Net Sales (¥millions)	336,941	222,955	203,890	253,511	248,286
営業利益／損失(百万円)	Operating Income / loss (¥millions)	15,543	△6,836	△1,625	△339	△233
経常利益／損失(百万円)	Ordinary Income / loss (¥millions)	17,317	19,454	10,997	△445	5,943
当期純利益／損失(百万円)	Net Income / loss (¥millions)	△20,150	18,834	△8,693	△1,106	6,267
総資産(百万円)	Total Assets (¥millions)	119,350	122,739	108,545	107,399	109,563
自己資本(百万円)	Shareholders' Equity (¥millions)	71,129	84,019	73,628	71,696	76,763
資本金(百万円)	Common Stock (¥millions)	31,278	31,280	31,280	31,280	31,300
発行済株式数(千株)	Shares Outstanding (Thousands of Shares)	34,093	34,093	34,092	34,092	34,099
1株当たり純資産(円)	Shareholders' Equity per Share (¥)	2,086.30	2,464.41	2,159.63	2,103.00	2,250.35
1株当たり当期純利益／損失(円)	Net Income / loss per Share (¥)	△588.29	552.44	△254.98	△32.45	183.79

注)発行済株式数は、自己株式数を控除して算出

Note: Shares outstanding calculated after exclusion of treasury shares.

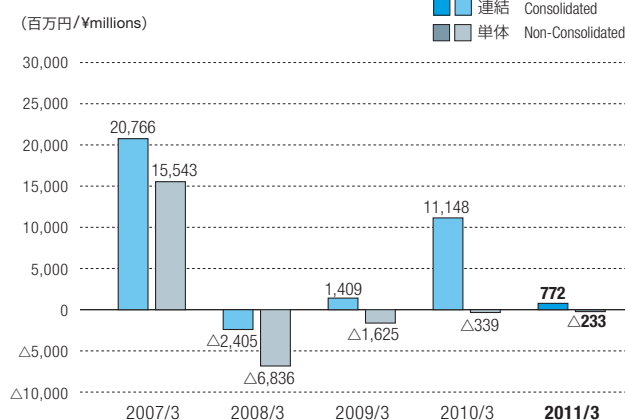
売上高

Net Sales



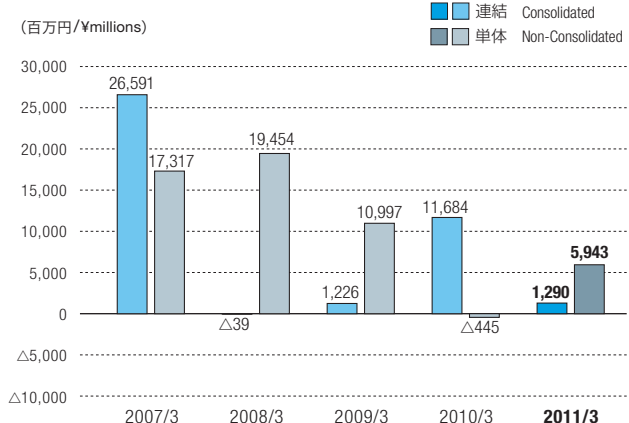
営業利益

Operating Income



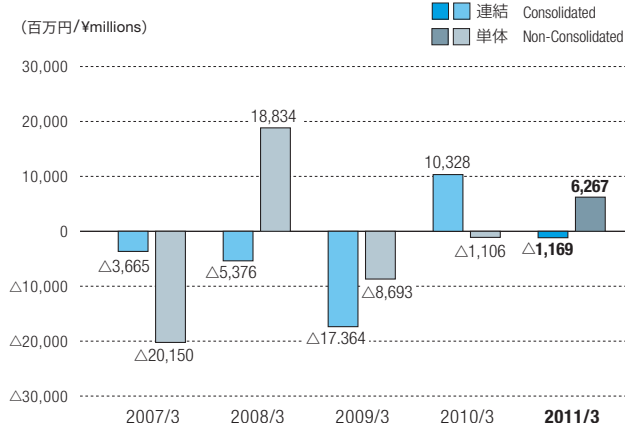
経常利益

Ordinary Income



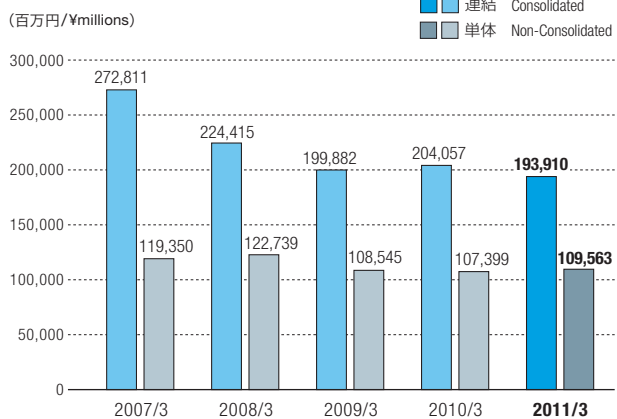
当期純利益

Net Income



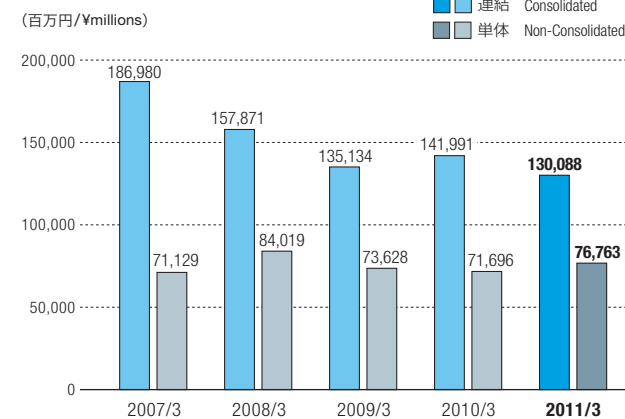
総資産

Total Assets



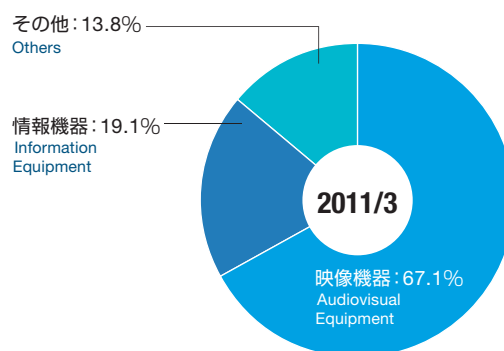
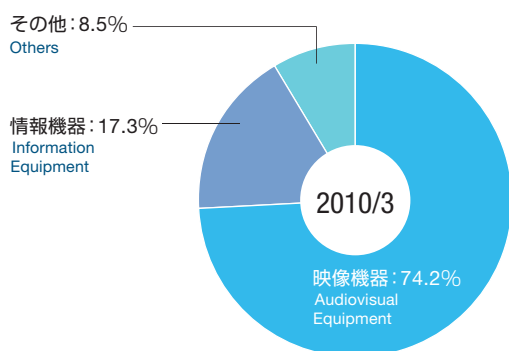
自己資本

Shareholders' Equity



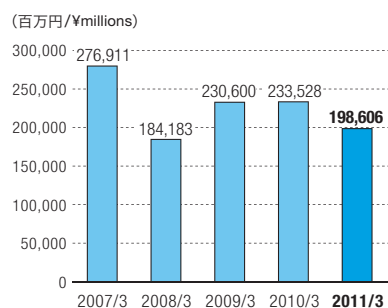
Sales by Item

機器別の売上高構成比
Sales Composition by Item



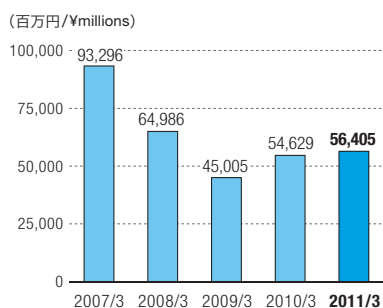
映像機器

Audiovisual Equipment



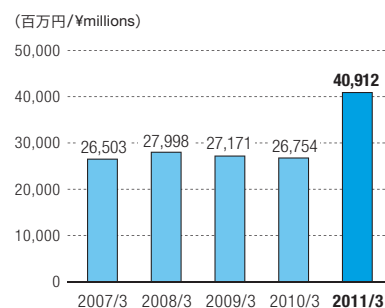
情報機器

Information Equipment



その他

Others

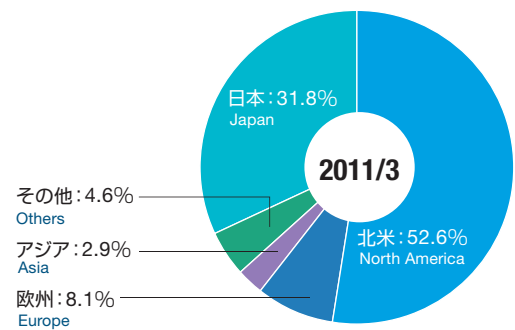
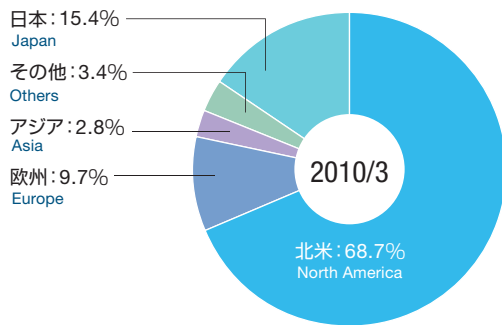


(百万円/¥millions/%)

		2007/3	2008/3	2009/3	2010/3	2011/3
映像機器	Audiovisual Equipment	276,911 (69.8)	184,183 (66.5)	230,600 (76.1)	233,528 (74.2)	198,606 (67.1)
情報機器	Information Equipment	93,296 (23.5)	64,986 (23.4)	45,005 (14.9)	54,629 (17.3)	56,405 (19.1)
その他	Others	26,503 (6.7)	27,998 (10.1)	27,171 (9.0)	26,754 (8.5)	40,912 (13.8)
合計	Total	396,712 (100.0)	277,167 (100.0)	302,777 (100.0)	314,911 (100.0)	295,923 (100.0)

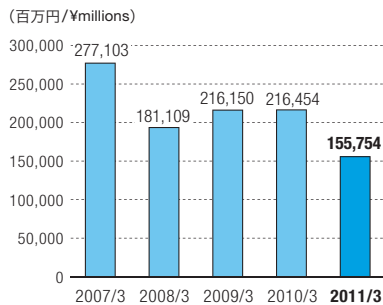
Sales by Area

仕向地別の売上高構成比
Sales Composition by Area



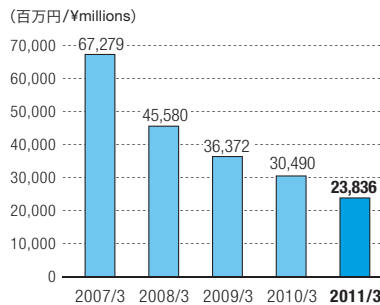
北米

North America



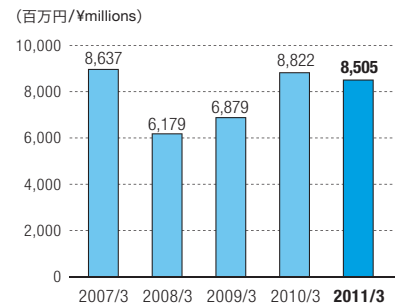
欧州

Europe



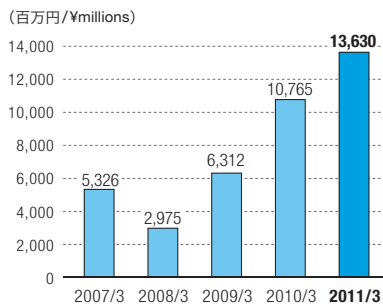
アジア

Asia



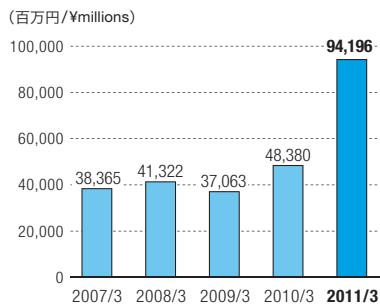
その他

Others



日本

Japan



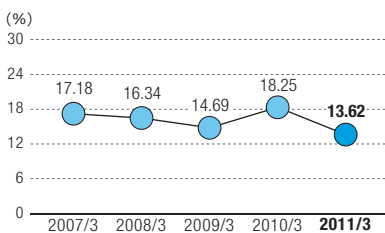
(百万円/¥millions/%)

	2007/3	2008/3	2009/3	2010/3	2011/3
海外 Overseas	358,346 (90.3)	235,845 (85.1)	265,714 (87.8)	266,531 (84.6)	201,727 (68.2)
北米 North America	277,103 (69.8)	181,109 (65.3)	216,150 (71.4)	216,454 (68.7)	155,754 (52.6)
欧州 Europe	67,279 (17.0)	45,580 (16.5)	36,372 (12.0)	30,490 (9.7)	23,836 (8.1)
アジア Asia	8,637 (2.2)	6,179 (2.2)	6,879 (2.3)	8,822 (2.8)	8,505 (2.9)
その他 Others	5,326 (1.3)	2,975 (1.1)	6,312 (2.1)	10,765 (3.4)	13,630 (4.6)
日本 Japan	38,365 (9.7)	41,322 (14.9)	37,063 (12.2)	48,380 (15.4)	94,196 (31.8)
合計 Total	396,712 (100.0)	277,167 (100.0)	302,777 (100.0)	314,911 (100.0)	295,923 (100.0)

Profitability

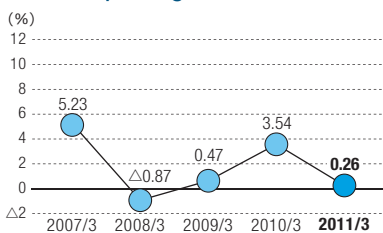
売上高総利益率

Ratio of Gross Profit to Net Sales



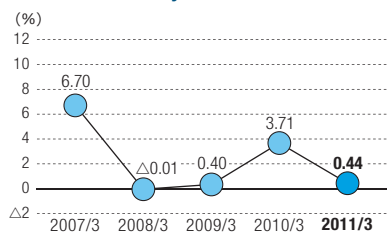
売上高営業利益率

Ratio of Operating Income to Net Sales



売上高経常利益率

Ratio of Ordinary Income to Net Sales



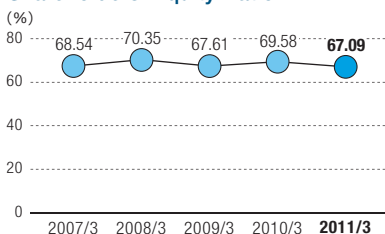
		2007/3	2008/3	2009/3	2010/3	2011/3
売上高総利益率(%)	Ratio of Gross Profit to Net Sales (%)	17.18	16.34	14.69	18.25	13.62
売上高営業利益率(%)	Ratio of Operating Income to Net Sales (%)	5.23	Δ0.87	0.47	3.54	0.26
売上高経常利益率(%)	Ratio of Ordinary Income to Net Sales (%)	6.70	Δ0.01	0.40	3.71	0.44

安全性

Safety

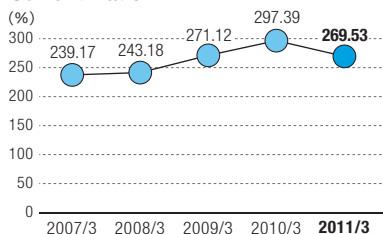
自己資本比率

Shareholders' Equity Ratio



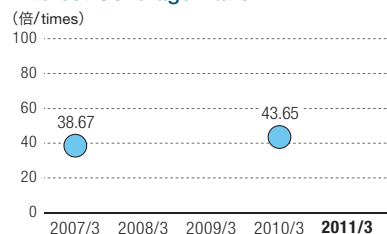
流動比率

Current Ratio



インタレスト・カバレッジ

Interest Coverage Ratio



		2007/3	2008/3	2009/3	2010/3	2011/3
自己資本比率(%)	Shareholders' Equity Ratio (%)	68.54	70.35	67.61	69.58	67.09
流動比率(%)	Current Ratio (%)	239.17	243.18	271.12	297.39	269.53
インタレスト・カバレッジ(倍)	Interest Coverage Ratio (times)	38.67	-	-	43.65	-

注)インタレスト・カバレッジ=営業キャッシュ・フロー/利払い

2008年3月期、2009年3月期及び2011年3月期会計年度のインタレスト・カバレッジは営業キャッシュ・フローがマイナスのため記載を省略

Note: Interest Coverage Ratio=Net Cash Provided by Operating Activities / Interest Expenses Paid

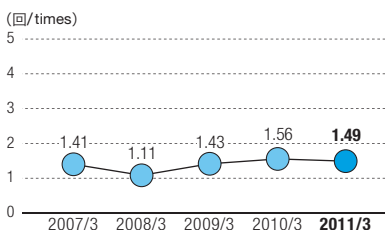
Interest coverage ratios for the fiscal years ending March 2008, 2009 and 2011 are abbreviated due to minus operating cash flows.

効率性

Efficiency

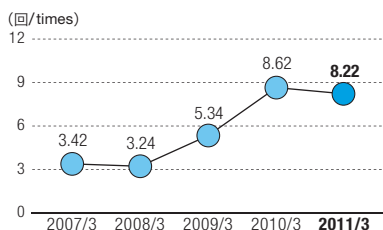
総資本回転率

Total Assets Turnover



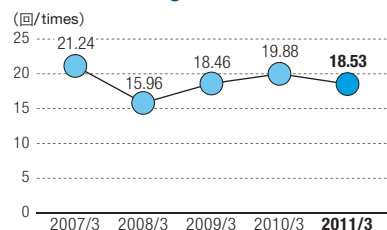
固定資産回転率

Fixed Assets Turnover



有形固定資産回転率

Turnover of Tangible Fixed Assets



		2007/3	2008/3	2009/3	2010/3	2011/3
総資本回転率(回)	Total Assets Turnover (times)	1.41	1.11	1.43	1.56	1.49
固定資産回転率(回)	Fixed Assets Turnover (times)	3.42	3.24	5.34	8.62	8.22
有形固定資産回転率(回)	Turnover of Tangible Fixed Assets (times)	21.24	15.96	18.46	19.88	18.53

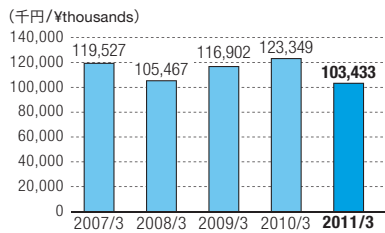
注)総資本、固定資産、有形固定資産は期首、期末の平均値

Note: The amounts of total assets, fixed assets, and tangible fixed assets are an average of the amount at the beginning of the period and the amount at the end of the period, respectively.

Productivity

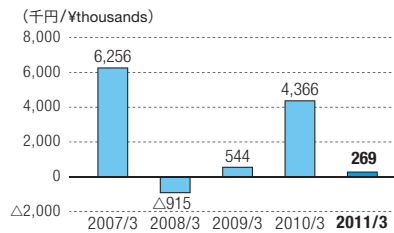
従業員1人当たり売上高

Net Sales per Employee



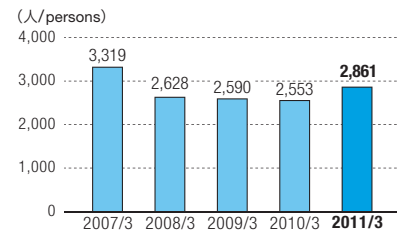
従業員1人当たり営業利益

Operating Income per Employee



期末従業員数

Number of Employees



	2007/3	2008/3	2009/3	2010/3	2011/3
従業員1人当たり売上高(千円) Net Sales per Employee (¥thousands)	119,527	105,467	116,902	123,349	103,433
従業員1人当たり営業利益(千円) Operating Income per Employee (¥thousands)	6,256	△915	544	4,366	269
期末従業員数(除く委託加工先従業員)(人) Number of Employees (Excluding employees of outsourced company) (persons)	3,319	2,628	2,590	2,553	2,861

注)従業員1人当たり売上高及び従業員1人当たり営業利益は、期末従業員数で算出

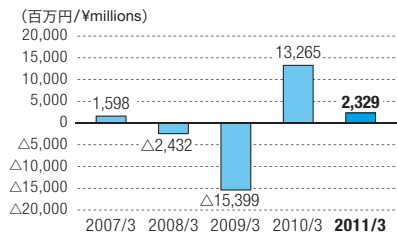
Note: Sales per employee and operating income per employee are calculated using the number of employees at the end of the period.

キャッシュ・フロー

Cash Flow

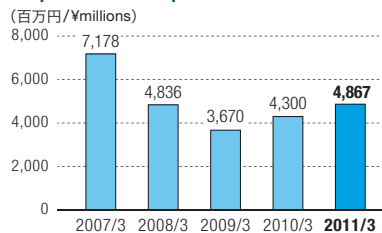
キャッシュ・フロー

Cash Flow



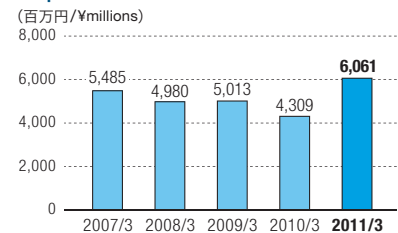
減価償却費

Depreciation Expense



設備投資額

Capital Investment



	2007/3	2008/3	2009/3	2010/3	2011/3
キャッシュ・フロー(百万円) Cash Flow (¥millions)	1,598	△2,432	△15,399	13,265	2,329
減価償却費(百万円) Depreciation Expense (¥millions)	7,178	4,836	3,670	4,300	4,867
設備投資額(百万円) Capital Investment (¥millions)	5,485	4,980	5,013	4,309	6,061

注)キャッシュ・フロー=当期純利益+減価償却費-支払配当金-役員賞与

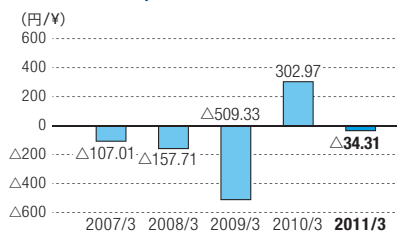
Note: Cash Flow=Net Income+Depreciation Expense-Dividends-Bonuses Paid to Directors

投資指標

Per Share Data

1株当たり当期純利益

Net Income per Share



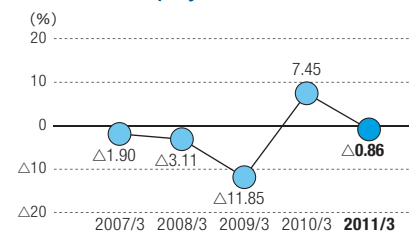
1株当たり純資産

Shareholders' Equity per Share



自己資本当期純利益率

Return on Equity



	2007/3	2008/3	2009/3	2010/3	2011/3
1株当たり当期純利益(円) Net Income per Share (¥)	△107.01	△157.71	△509.33	302.97	△34.31
1株当たり純資産(円) Shareholders' Equity per Share (¥)	5,484.38	4,630.58	3,963.72	4,164.86	3,813.57
自己資本当期純利益率(%) Return on Equity (%)	△1.90	△3.11	△11.85	7.45	△0.86



FUNAI ELECTRIC CO., LTD.