



FUNAI
ELECTRIC
CO.,LTD.

● 連結 Consolidated

		2005/3	2006/3	2007/3	2008/3	2009/3
売上高 (百万円)	Net Sales (¥millions)	383,034	360,885	396,712	277,167	302,777
営業利益／損失 (百万円)	Operating Income / loss (¥millions)	33,348	23,305	20,766	△ 2,405	1,409
経常利益／損失 (百万円)	Ordinary Income / loss (¥millions)	36,616	27,461	26,591	△ 39	1,226
当期純利益／損失 (百万円)	Net Income / loss (¥millions)	25,722	21,596	△ 3,665	△ 5,376	△ 17,364
総資産 (百万円)	Total Assets (¥millions)	255,326	288,524	272,811	224,415	199,882
自己資本 (百万円)	Shareholders' Equity (¥millions)	174,043	197,870	186,980	157,871	135,134
1株当たり純資産 (円)	Shareholders' Equity per Share (¥)	4,919.43	5,752.92	5,484.38	4,630.58	3,963.72
1株当たり当期純利益／損失 (円)	Net Income / loss per Share (¥)	719.61	620.02	△ 107.01	△ 157.71	△ 509.33

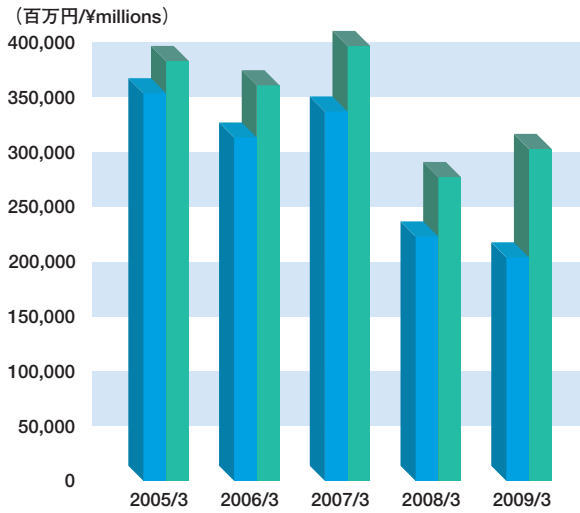
● 単体 Non-Consolidated

		2005/3	2006/3	2007/3	2008/3	2009/3
売上高 (百万円)	Net Sales (¥millions)	353,592	313,194	336,941	222,955	203,890
営業利益／損失 (百万円)	Operating Income / loss (¥millions)	18,989	14,384	15,543	△ 6,836	△ 1,625
経常利益 (百万円)	Ordinary Income (¥millions)	20,847	17,177	17,317	19,454	10,997
当期純利益／損失 (百万円)	Net Income / loss (¥millions)	12,004	11,161	△ 20,150	18,834	△ 8,693
総資産 (百万円)	Total Assets (¥millions)	140,307	141,353	119,350	122,739	108,545
自己資本 (百万円)	Shareholders' Equity (¥millions)	100,291	100,601	71,129	84,019	73,628
資本金 (百万円)	Common Stock (¥millions)	31,118	31,240	31,278	31,280	31,280
発行済株式数 (千株)	Shares Outstanding (Thousands of Shares)	35,369	34,394	34,093	34,093	34,092
1株当たり純資産 (円)	Shareholders' Equity per Share (¥)	2,834.27	2,924.89	2,086.30	2,464.41	2,159.63
1株当たり当期純利益／損失 (円)	Net Income / loss per Share (¥)	335.17	320.45	△ 588.29	552.44	△ 254.98

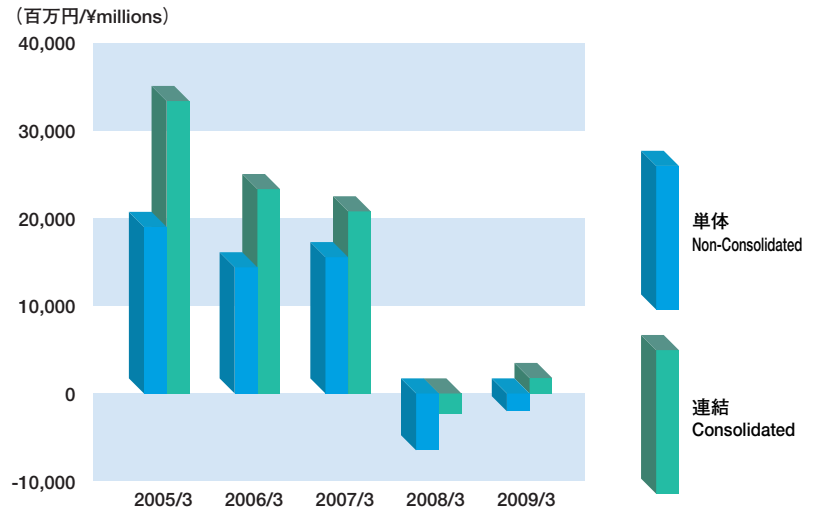
注) 発行済株式数は、自己株式数を控除して算出

Note: Shares outstanding calculated after exclusion of treasury shares.

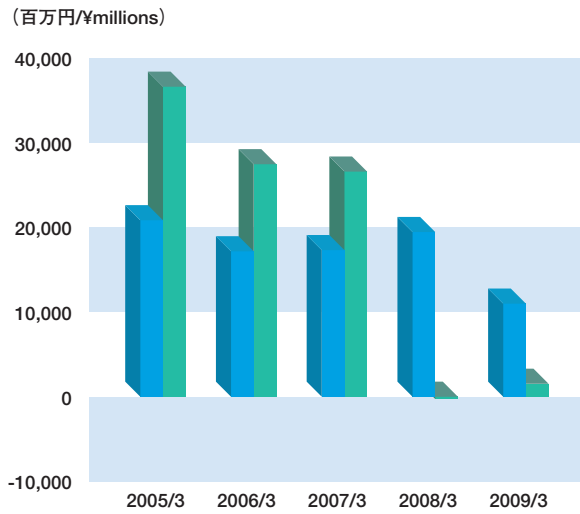
売上高 Net Sales



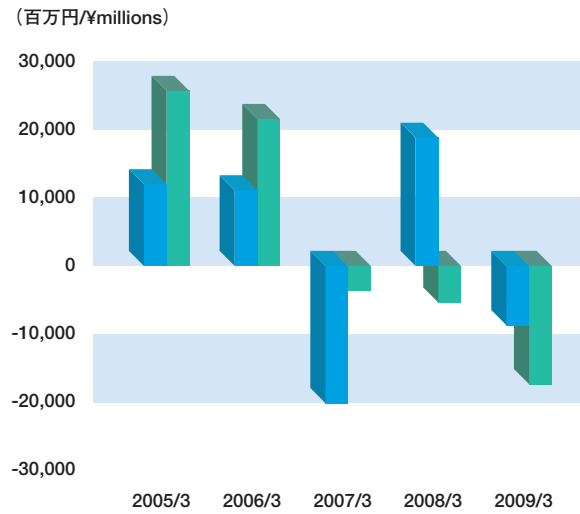
営業利益 Operating Income



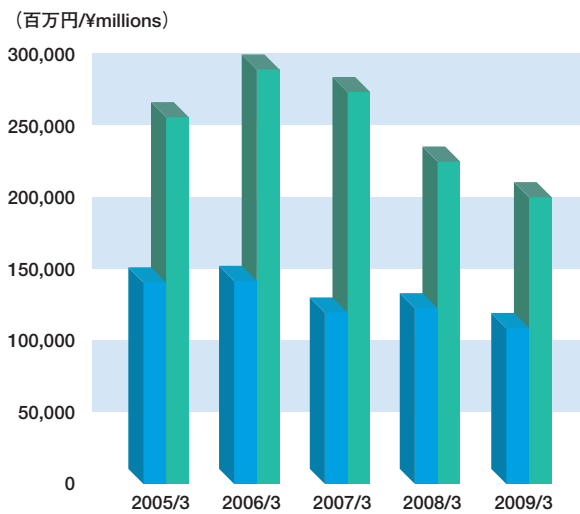
経常利益 Ordinary Income



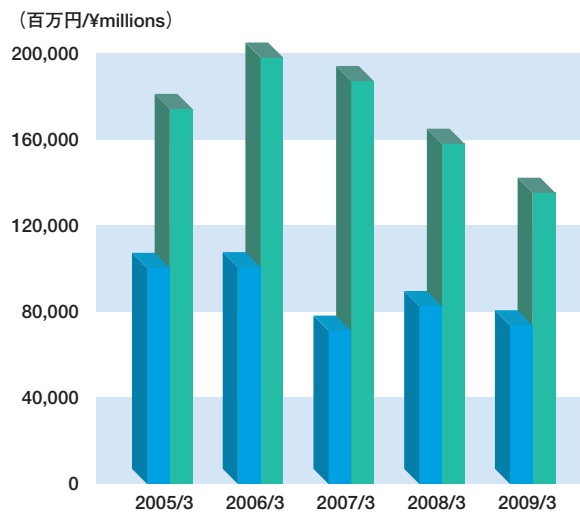
当期純利益 Net Income



総資産 Total Assets

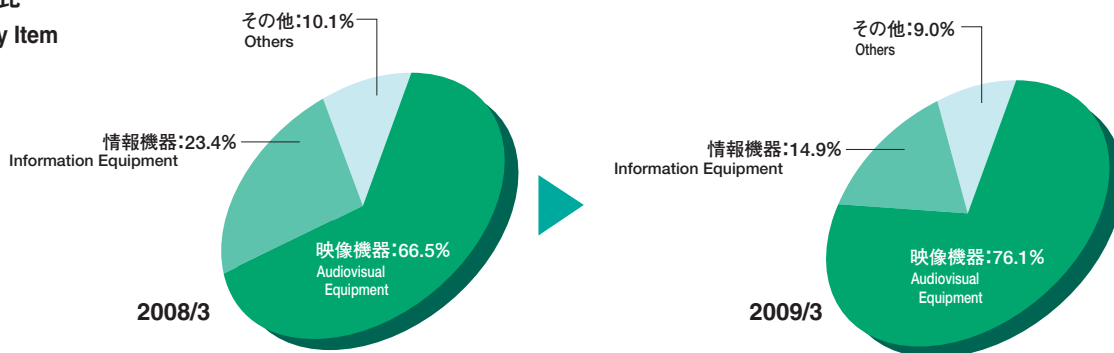


自己資本 Shareholders' Equity



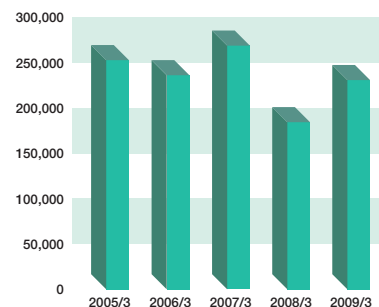
● 機器別売上高 Sales by Item

機器別の売上高構成比
Sales Composition by Item



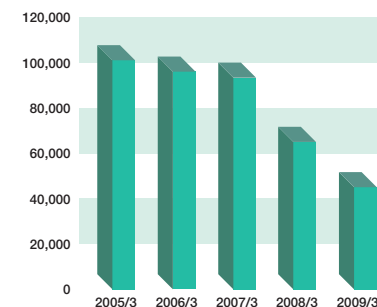
映像機器 Audiovisual Equipment

(百万円/¥millions)



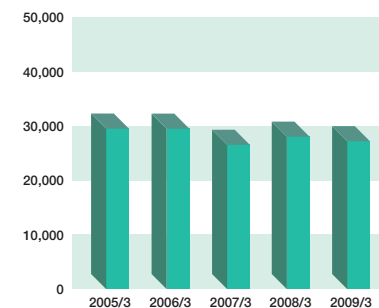
情報機器 Information Equipment

(百万円/¥millions)



その他 Others

(百万円/¥millions)

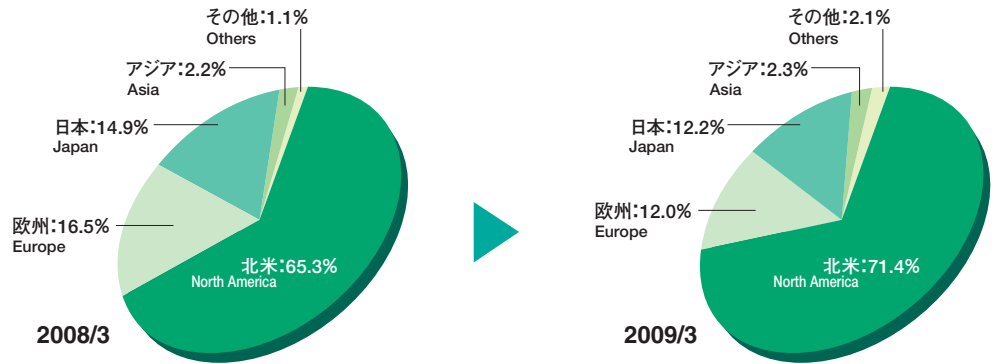


(百万円/¥millions/%)

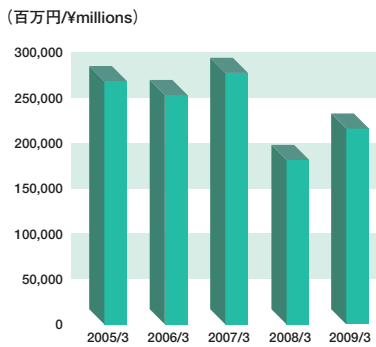
	2005/3	2006/3	2007/3	2008/3	2009/3
映像機器 Audiovisual Equipment	252,571 (65.9)	235,465 (65.2)	276,911 (69.8)	184,183 (66.5)	230,600 (76.1)
情報機器 Information Equipment	100,978 (26.4)	95,950 (26.6)	93,296 (23.5)	64,986 (23.4)	45,005 (14.9)
その他 Others	29,484 (7.7)	29,468 (8.2)	26,503 (6.7)	27,998 (10.1)	27,171 (9.0)
合計 Total	383,034 (100.0)	360,885 (100.0)	396,712 (100.0)	277,167 (100.0)	302,777 (100.0)

●地域別売上高 Sales by Area

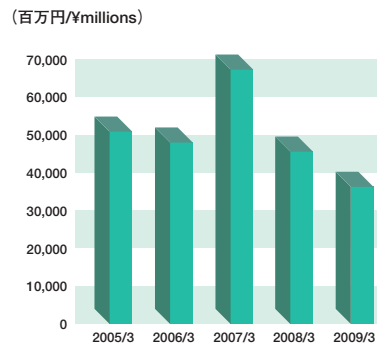
地域別の売上高構成比
Sales Composition by Area



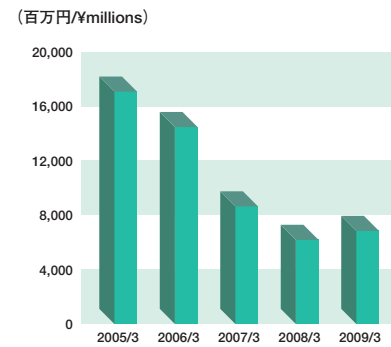
北米 North America



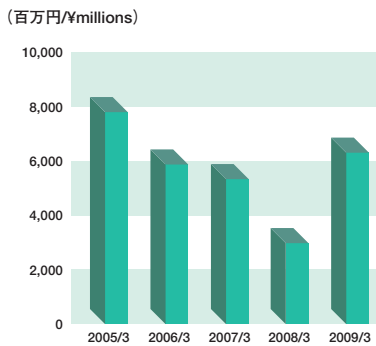
欧州 Europe



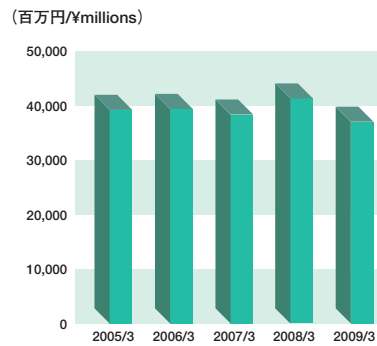
アジア Asia



その他 Others



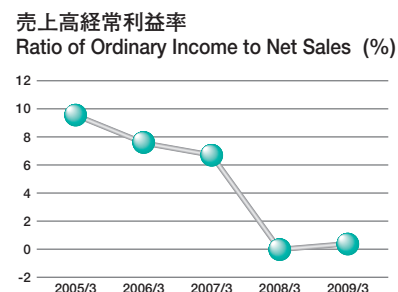
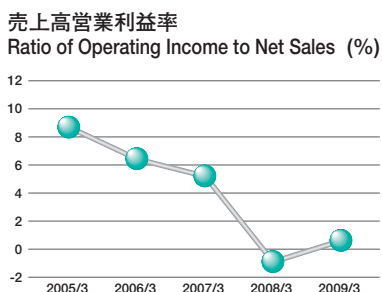
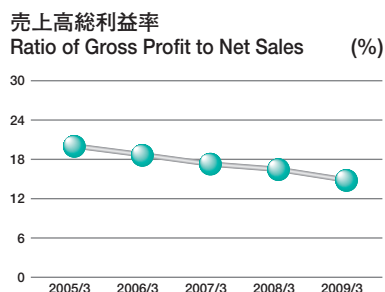
日本 Japan



(百万円/¥millions/%)

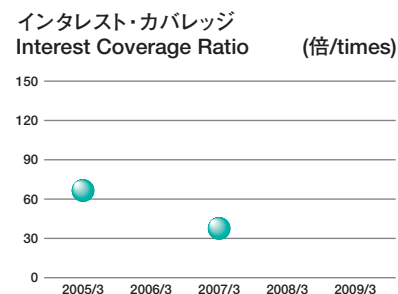
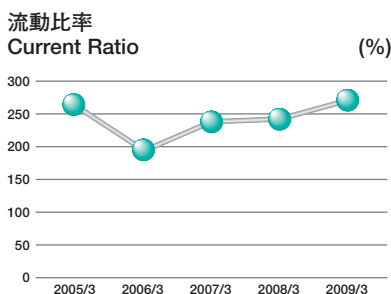
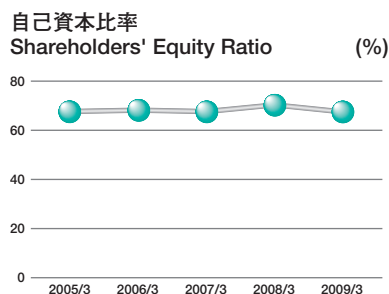
	2005/3	2006/3	2007/3	2008/3	2009/3
海外 Overseas	343,804 (89.8)	321,485 (89.1)	358,346 (90.3)	235,845 (85.1)	265,714 (87.8)
北米 North America	268,073 (70.0)	253,162 (70.2)	277,103 (69.8)	181,109 (65.3)	216,150 (71.4)
欧州 Europe	50,870 (13.3)	47,990 (13.3)	67,279 (17.0)	45,580 (16.5)	36,372 (12.0)
アジア Asia	17,071 (4.5)	14,469 (4.0)	8,637 (2.2)	6,179 (2.2)	6,879 (2.3)
その他 Others	7,788 (2.0)	5,864 (1.6)	5,326 (1.3)	2,975 (1.1)	6,312 (2.1)
日本 Japan	39,229 (10.2)	39,399 (10.9)	38,365 (9.7)	41,322 (14.9)	37,063 (12.2)
合計 Total	383,034 (100.0)	360,885 (100.0)	396,712 (100.0)	277,167 (100.0)	302,777 (100.0)

●収益性 Profitability



		2005/3	2006/3	2007/3	2008/3	2009/3
売上高総利益率(%)	Ratio of Gross Profit to Net Sales (%)	20.36	18.52	17.18	16.34	14.69
売上高営業利益率(%)	Ratio of Operating Income to Net Sales (%)	8.71	6.46	5.23	Δ0.87	0.47
売上高経常利益率(%)	Ratio of Ordinary Income to Net Sales (%)	9.56	7.61	6.70	Δ0.01	0.40

●安全性 Safety



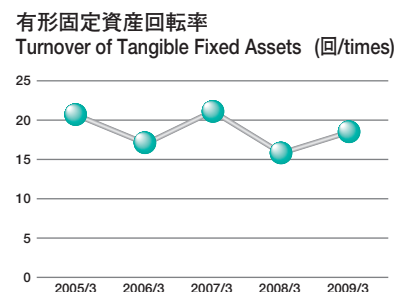
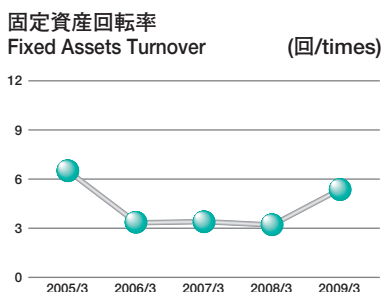
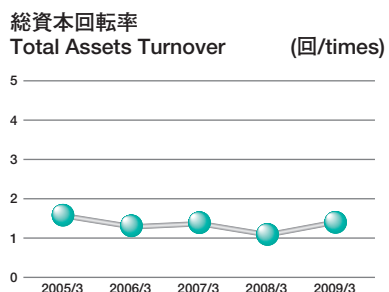
		2005/3	2006/3	2007/3	2008/3	2009/3
自己資本比率(%)	Shareholders' Equity Ratio (%)	68.17	68.58	68.54	70.35	67.61
流動比率(%)	Current Ratio (%)	265.57	196.46	239.17	243.18	271.12
インタレスト・カバレッジ(倍)	Interest Coverage Ratio (times)	67.57	—	38.67	—	—

注) インタレスト・カバレッジ=営業キャッシュ・フロー/利払い

Note: Interest Coverage Ratio=Net Cash Provided by Operating Activities / Interest Expenses Paid

2006年3月期、2008年3月期及び2009年3月期会計年度のインタレスト・カバレッジは営業キャッシュ・フローがマイナスのため記載を省略
Interest coverage ratios for the fiscal years ending March 2006, 2008 and 2009 are abbreviated due to minus operating cash flows.

●効率性 Efficiency



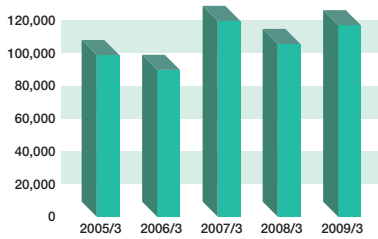
		2005/3	2006/3	2007/3	2008/3	2009/3
総資本回転率(回)	Total Assets Turnover (times)	1.60	1.33	1.41	1.11	1.43
固定資産回転率(回)	Fixed Assets Turnover (times)	6.30	3.39	3.42	3.24	5.34
有形固定資産回転率(回)	Turnover of Tangible Fixed Assets (times)	20.59	17.26	21.24	15.96	18.46

注) 総資本、固定資産、有形固定資産は期首、期末の平均値

Note: The amounts of total assets, fixed assets, and tangible fixed assets are an average of the amount at the beginning of the period and the amount at the end of the period, respectively.

●生産性 Productivity

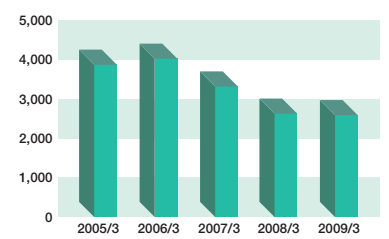
従業員1人当たり売上高
Net Sales per Employee (千円/¥thousands)



従業員1人当たり営業利益
Operating Income per Employee (千円/¥thousands)



期末従業員数
Number of Employees (人/persons)



		2005/3	2006/3	2007/3	2008/3	2009/3
従業員1人当たり売上高(千円)	Net Sales per Employee (¥thousands)	98,669	89,661	119,527	105,467	116,902
従業員1人当たり営業利益(千円)	Operating Income per Employee (¥thousands)	8,590	5,790	6,256	△915	544
期末従業員数(除く委託加工先従業員)(人)	Number of Employees (Excluding employees of outsourced company) (persons)	3,882	4,025	3,319	2,628	2,590

注)従業員1人当たり売上高及び従業員1人当たり営業利益は、期末従業員数で算出

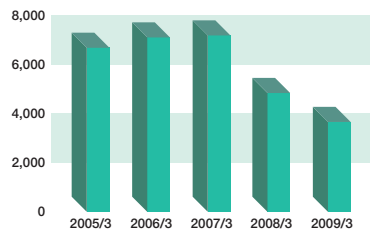
Note: Sales per employee and operating income per employee are calculated using the number of employees at the end of the period.

●キャッシュ・フロー Cash Flow

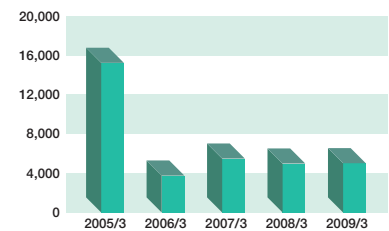
キャッシュ・フロー
Cash Flow (百万円/¥millions)



減価償却費
Depreciation Expense (百万円/¥millions)



設備投資額
Capital Investment (百万円/¥millions)



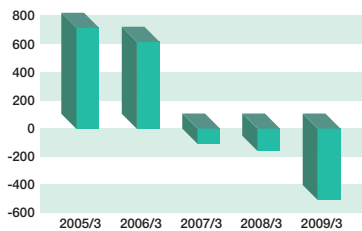
		2005/3	2006/3	2007/3	2008/3	2009/3
キャッシュ・フロー(百万円)	Cash Flow (¥millions)	31,644	26,880	1,598	△2,432	△15,399
減価償却費(百万円)	Depreciation Expense (¥millions)	6,676	7,097	7,178	4,836	3,670
設備投資額(百万円)	Capital Investment (¥millions)	15,226	3,758	5,485	4,980	5,013

注)キャッシュ・フロー=当期純利益+減価償却費-支払配当金-役員賞与

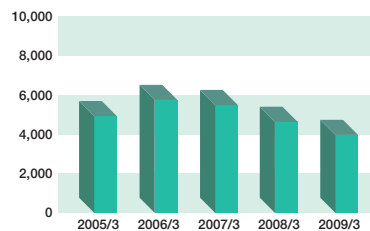
Note: Cash Flow=Net Income+Depreciation Expense-Dividends-Bonuses Paid to Directors

●投資指標 Per Share Data

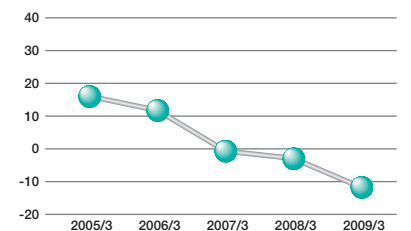
1株当たり当期純利益
Net Income per Share (円/¥)



1株当たり純資産
Shareholders' Equity per Share (円/¥)



自己資本当期純利益率
Return on Equity (%)



		2005/3	2006/3	2007/3	2008/3	2009/3
1株当たり当期純利益(円)	Net Income per Share (¥)	719.61	620.02	△107.01	△157.71	△509.33
1株当たり純資産(円)	Shareholders' Equity per Share (¥)	4,919.43	5,752.92	5,484.38	4,630.58	3,963.72
自己資本当期純利益率(%)	Return on Equity (%)	15.89	11.61	△1.90	△3.11	△11.85



FUNAI

FUNAI ELECTRIC CO., LTD.